



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) First and Final Report and (2) Petition for Statutory Attorneys Fees and (3) for
 Final Distribution, Accounting Waived

DOD: 8-9-12		TERRI A. GILLES , Surviving Spouse and Administrator with Full IAEA without bond, is Petitioner. Accounting is waived. I&A: \$92,639.24 POH: \$84,323.50 (\$37,295.50 cash plus 100 shares of common stock in Gold Coast Harvesting, a California corporation, and misc. personal property) Administrator (Statutory): Waived Attorney (Statutory): \$3,705.57 Costs: \$1,194.00 (filing, certified letters, publication, appraisal) Distribution pursuant to intestate succession: Terri A. Gilles – Entire estate, consisting of Decedent's one half community property interest in certain accounts, 100 shares common stock in Gold Coast Harvesting, a California corporation, and misc. personal property.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner states all assets, including accounts, stock in the corporation, etc., are community property assets passing to Petitioner as surviving spouse under Probate Code §6401. The Court may require clarification regarding the facts upon which the allegation of community property is based for judgment on the matter.
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters 11-6-12		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
		Reviewed by: skc Reviewed on: 7-12-13 Updates: Recommendation: File 1 – Gilles	

(1) First and Final Report of Executor on Waiver of Account and (2) Petition for Allowance of Compensation to Executor's Attorney for Ordinary Services and (3) for Final Distribution

DOD: 8/25/2012		GUY GOYETTE , Administrator with Will Annexed, is petitioner. Accounting is waived. I & A - \$203,000.00 POH - \$203,000.00 Administrator - waives Attorney - \$7,600.00 (greater than statutory) Distribution, pursuant to Decedent's Will, is to: Guy Goyette - real property located at 265 W. Decatur in Fresno.	NEEDS/PROBLEMS/COMMENTS: 1. Statutory fees were calculated incorrectly. The correct statutory fee is \$7,060.00. Note: Examiner has interlineated the order with the correct statutory fee.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail W/			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
				Reviewed by: KT
				Reviewed on: 7/12/2013
				Updates:
		Recommendation:		
		File 2 – Goyette		

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob.
C. 8002, 10450)

DOD: 5-9-13		<p>TERRI MAY, friend, is Petitioner and requests appointment as Administrator with Full IAEA with bond (amount not stated).</p> <p>Full IAEA – ok</p> <p>Decedent died intestate</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of estate: Personal property: Unknown Real property: \$135,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petitioner states she is an interested person as she is the executor named in the last will and testament of Decedent's only intestate heir, Roberta Jeanne Duffy, who post-deceased this decedent (DOD 5-27-13).</p> <ol style="list-style-type: none"> 1. Need date of death of deceased spouse per Local Rule 7.1.1.D. 2. The Court may require further information regarding the nature and estimated value of personal property assets that will be subject to administration for purposes of determining bond. <p>If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Friday 8-16-13 for filing of bond in the amount of \$135,000.00, or other amount depending on the answer to #2 above. • Friday 12-20-13 for filing of inventory and appraisal • Friday 9-19-14 for filing the first account or petition for final distribution <p>If the appropriate items are filed, status hearings may come off calendar.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 7-12-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 – Nichols</p>		

**Petition for Probate of Will and for Letters of Administration with Will Annexed;
 Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

DOD: 5/24/2013		PUBLIC ADMINISTRATOR is petitioner and requests appointment as Administrator with Will Annexed. Full IAEA – o.k. Will dated: 4/26/2011 Residence: Fresno Publication: Fresno Business Journal Estimated value of the estate: Personal property - \$210,274.15 Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: 1. ## of the Petition does not include named executors Stephen R. McDade and Larry McDade. 2. #8 of the Petition does not include the Trustee of the LaVerne Grover Trust. 3. Need proof of service of the Notice of Petition to Administer the Estate on the Trustee of the Laverne Grover Trust.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			s/p
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Ptn Admin Estate			
<input type="checkbox"/>	Aff.Mail			X
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT Reviewed on: 7/15/2013 Updates: Recommendation: File 5 – Grover	

DOD: 02/23/05		ERIC P. RUSHING , son, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The Inventory & Appraisal is submitted on an outdated form that does not contain all the necessary information. Need Inventory & Appraisal on the most up to date form.
		40 days since DOD.	
		No other proceedings.	
Cont. from		I & A - \$132,500.00	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF Reviewed on: 07/12/13 Updates: Recommendation: File 6 – Rushing

Age: 9		<p>MARIA ALVAREZ-GARCIA, Maternal Grandmother, Guardian, and Trustee, is Petitioner.</p> <p>Petitioner requests distribution of \$33,555.39 for reimbursement/ remodeling/ Adam's necessities, and \$1,124.50 for attorney fees and reimbursement of filing fees.</p> <p>Petitioner states Adam is almost 10 years old, weighs approx. 103 pounds, and has the mentality of a two-year-old. He is unable to walk, but does crawl, climb, and shimmy across the floor. When he is in his wheelchair, he uses his legs to roll around. Although mentally two years old, he is physically getting older and is more ambulatory.</p> <p>Funds will be used for items/services including:</p> <ul style="list-style-type: none"> • Bissell Carpet Cleaner \$505.53 • New mattress for special needs bed \$355.56 • Back supports for Petitioner and her husband to assist in Adam's movement • iPad suggested by Adam's school \$894.31, plus case \$53.83 • Reimbursement for medication \$175.35 • Reimbursement for carpet cleaning \$100.00 • Reimbursement for car detailing \$165.00 • Vehicle services for van \$621.06 • New tires for van \$860.51 • New brakes for van \$624.84 • Insurance for van \$1,199.58 • Kitchen repair \$28,000.00 for Adam's benefit (see contractor's quote Exhibit F) <p>Petitioner states the current value of the trust is \$155,332.03 with monthly annuity payments of \$1,151.00 for 22 more years. Petitioner states that after disbursements as requested, there are sufficient assets for the trust to continue to provide for the reasonably foreseeable special needs of Adam.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. There is an upcoming status hearing for filing of the Second Account set for 7-23-13. No account has yet been filed. The Court may require accounting prior to consideration of this request. 2. The Court may require clarification and authority regarding the extensive kitchen remodel as a special need of the beneficiary. Petitioner describes certain issues, such as broken cabinets and damage caused by Adam's wheelchair; however, the Court may require clarification regarding the request for sink and mold repair, all new appliances, granite countertops, etc., which appear to be homeowner expenses rather than special needs. 3. Upon settling the first account, the Court ordered that the trust be named as a lienholder on the vehicle purchased with trust funds since it is held individually outside of the trust. However, the Auto Policy Declarations attached to this petition indicate that the trust has <i>not yet been named</i> as a lienholder pursuant to the Court's order. <u>Need proof of lien for trust per Court order 1-30-12.</u> 4. The Court may require clarification regarding the status of the van and the circumstances necessitating the various repairs, including tires and brakes, for the van (2011 Honda Odyssey, approx. 53,000 miles).
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 7-15-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 – Carbajal</p>	

Atty Mendez, Maria B. (pro per – mother/Petitioner)

Atty Valdez, Jorge M. (pro per – brother/Petitioner)

**Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820,
1821, 2680-2682)**

Age: 40		MARIA L. VALDEZ and JORGE M. VALDEZ , mother and brother, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers.	NEEDS/PROBLEMS/COMMENTS: Court Investigator Advised Rights on 07/02/13. 1. Need revised Letters of Conservatorship signed by all persons appointed as Conservator.
		MARIA L. VALDEZ , mother, YSMAEL VALDEZ , brother, and MARIA MENDEZ , sister, were appointed as Limited Conservators of the Person in May 1998 in Santa Clara County. The case was transferred to Fresno County in 2010.	
Cont. from		Declaration of Dr. Francisco Salcedo, M.D. supports request for medical consent powers.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Petitioners state that the conservatee is developmentally disabled and requires assistance with most of his daily functions, meeting his personal care needs, and requires round the clock supervision. Petitioner Maria states that she is now 86 years old and wants Jorge, to be appointed as Co-Conservator of the Person in order to ensure that the conservatee continues to be cared for should something happen to her. Jorge has been living with them and has been helping her care for the conservatee. She would also like the other co-conservator's to remain in the event something happens to Jorge.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Court Investigator Jo Ann Morris filed a report on 07/05/13.	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: JF	
		Reviewed on: 07/15/13	
		Updates:	
		Recommendation:	
		File 8 – Valdez	

Petition for Termination of Guardianship

Age: 3 years		<p>GUADALUPE BELTRAN, mother, is petitioner.</p> <p>ELIZABETH LEDEZMA (now Chavez), maternal grandmother, was appointed guardian on 10/14/2011 – <i>consents and waives notice</i>.</p> <p>Father: LOUIS GARCIA</p> <p>Paternal grandfather: Martin Garcia Paternal grandmother: Teresa Maldonado Garcia – <i>consents and waives notice</i>. Maternal grandfather: Javier Beltran</p> <p>Petitioner states she feel she can provide the minor a safe and stable environment. She has had her job going on three years and has a home for them to live in. She is also working toward her G.E.D. in order to provide them with a better life.</p> <p>Court Investigator Samantha Henson's Report filed on 7/10/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Luis Garcia (father) b. Martin Garcia (paternal grandfather) c. Javier Beltran (paternal grandmother) 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Mail			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 7/15/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 – Garcia</p>		

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 5/12/2010	RICK GONZALEZ was appointed as Administrator without bond and with Limited IAEA authority on 4/22/2013.	NEEDS/PROBLEMS/COMMENTS:
		1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from	Letters issued on 4/26/2013.	
Aff.Sub.Wit.		
Verified	I & A filed on 10/2/2012 show the estate valued at \$130,400.00.	
Inventory		
PTC	This status hearing was set for the filing of the first account or petition for final distribution.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/15/2013
		Updates:
		Recommendation:
		File 10 – Borunda

Petition for Visitation

Age: 11		<p>JENNIFER AUSTIN, mother, is petitioner.</p> <p>JANE BOULGER, maternal grandmother, was appointed guardian on 04/18/2012. Served by mail on 06/13/2013</p> <p>Father: RYAN ORTIZ, served by mail 06/13/2013</p> <p>Paternal grandfather: Raymond Ortiz, Declaration of Due Diligence filed 06/13/2013</p> <p>Paternal grandmother: Lena Ackerman, served by mail 06/13/2013</p> <p>Maternal grandfather: Mark Austin, served by mail on 06/13/2013</p> <p>Petitioner states: that in the last Court hearing the judge ordered the mother and the guardian, Jane Boulger, to work out visitation. Petitioner alleges that the guardian, Jane Boulger, is not following proper procedure. Petitioner states that she is at West Care in an in-patient program and is requesting visitation with her son at the facility on Saturday from 1pm-3pm. Petitioner anticipates completing her 90 day program on 07/25/2013. After that date she is requesting visitation with her son at her residence or at an after care facility. She requests that the visitation be from Monday to Thursday and the guardian having the child from Thursday at 6pm to Monday at 8am.</p> <p>Attached to the petition is a progress report from WestCare which states the mother is doing good in her recovery.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 07/10/2013: Ms. Boulger informs the Court that she has a criminal protective order against Ms. Austin. Ms. Boulger requests a continuance.</p>	
Cont. from 071013				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			x
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: LV</p> <p>Reviewed on: 07/12/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 – Ortiz</p>				